

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Case No. 16-12488 (JLG)
GARDEN OF EDEN	:	
ENTERPRISES, INC., <u>et al.</u> ,	:	Chapter 11
	:	
Debtors.	:	(Jointly Administered)
	:	

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**NOTICE OF INABILITY TO APPOINT
COMMITTEE OF UNSECURED CREDITORS**

William K. Harrington, the United States Trustee for Region 2 (the "United States Trustee"), respectfully represents that:

1. Voluntary Chapter 11 petitions were filed by the debtors in these cases.

2. The Office of the United States Trustee has contacted the 20 largest unsecured non-priority creditors listed by the debtors and attempted to form an Official Unsecured Creditors' Committee (the "Committee") in these cases.

3. The United States Trustee is unable to appoint a Committee in these cases, pursuant to 11 U.S.C. § 1102(a), at this time.

4. The United States Trustee reserves his right to appoint a Committee at some future date if circumstances warrant such appointment.

Dated: New York, New York
September 13, 2016

Respectfully submitted,

WILLIAM K. HARRINGTON
UNITED STATES TRUSTEE

By: /s/ Serene K. Nakano
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